



April 27, 2026

To whom it may concern

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Notice Concerning Variance Between Non-Consolidated Full-year Results and the Actual result of the Previous Fiscal Year

EXEDY Corporation (the “Company”) hereby announces that the variance between the non-consolidated Full-year Results for the Fiscal Year ended March 31, 2026, and the Actual results of the previous fiscal year is as follows.

1. Variance between the Actual results for the Fiscal Year ending March 2026 and the Actual results for the Previous Fiscal Year

	Revenue	Operating Profit	Ordinary Profit	Net Profit for Current Period	Net Profit per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen Sen
Previous Fiscal Year Results (A) (FY Ended 31 March, 2025)	117,575	7,821	15,345	11,451	273.29
Actual Value (B) (FY Ended 31 March, 2026)	113,865	5,644	20,285	16,065	439.55
Amount of Variance (B)-(A)	(3,710)	(2,178)	4,940	4,613	
Variance Rate (%)	(3.16%)	(27.84%)	32.19%	40.29%	

2. Reason for the Difference

For the non-consolidated financial results for the fiscal year ended March 31, 2026, net sales remained at a level comparable to that of the previous fiscal year. Operating profit decreased compared with the previous fiscal year, mainly due to the recognition of expenses related to restricted stock compensation for employees.

On the other hand, ordinary profit and net profit for the year increased significantly year on year, primarily as a result of higher dividend income received from group companies and gains on the sale of investment securities.

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.